

# WellSTAR Log In

## Quick Reference Card



### New Organization Login

1. [Access and log in to the WellSTAR Application for Operators](#)
2. Click Register as New Organization.

### Register New Organization

1. Fill out all the required data (\*).
2. Check box on **Privacy Notice of Collection**.
3. Check box on **I'm not robot** and answer subsequent questions.
4. Click **Continue**.

### Organization Questionnaire

1. Fill out the Organization Questionnaire.
2. **Step 1 - Form Information.** Answer if the Organization is not an oil operator by choosing the No. (Answer Yes for any new oil operator.)
3. Enter any key identifying information in the **Description** box.
4. Click **Continue**.
5. **Step 2 - Organization.** Enter Organization information name, address, email, and association organization information. (**Do not** add the email information if the same as the WellSTAR admin).
6. Select **Save** and **Next**.
7. **Step 3 - People.** Click the **Add Person** button.
8. Click the **Person Does Not Exist** in WellSTAR button.
9. Add **Address** and **Email** information.
10. Select a **Relationship Type** from the drop-down list.
11. Set Relationship Attributes. Click WellSTAR user and Admin. Note: At least one Admin is required.
12. Select **Save** and then the **Next** button.
13. **Step 4 - Upload Documents.** Note: There is no document upload requirement for new organization.
14. Select **Next**.
15. **Step 5 - Form Submit.** Check the box **"I hereby certify all statements made in this form are, to the best of my knowledge, true, correct and complete"**.
16. Click **Submit**.
17. **Step 6 - Confirmation.** Confirmation message that the Organization Questionnaire has been submitted successfully. Wait for few minutes before closing.
18. Click **Close**.

### Initial Login

1. Navigate to link provided in email generated by WellSTAR. WellSTAR URL:
2. WellSTAR displays confirmation message, and prompts login using a temporary password.
3. Enter login credentials including temporary password.
  - If successful, WellSTAR prompts to enter a new password using Password Guidelines.
  - If unsuccessful, or if you did not make this request, contact your Organization Administrator.

### General Login

1. Navigate to WellSTAR login page.
2. Enter login credentials.
3. If unsuccessful, system message displays "Invalid user name or password. WellSTAR allows 5 attempts before it locks the user account.
4. If the maximum login attempt limit has been reached, WellSTAR displays a message that the limit has been reached and instructs you to contact your Organization Administrator.

### Password

Must contain at least 8 characters with at least 1 alphanumeric character and at least 1 upper case letter.

# WellSTAR CSWR Submission

## Quick Reference Card



### Construction Site Well Review (CSWR)

### Helpful Hints

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Help

My Tasks Tasks Alerts **Online Forms** Forms In Progress Forms Submitted

Form Name	Form Category	Purpose	Version	Count
Construction Site Well Review (CSWR)	CSWR	Create or maintain CSWR	1	4

- Click Online Forms and select Construction Site Well Review (CSWR).
- Step 1 – Form Information.** Enter the Organization name. The form will automatically search for matches to active Organizations.
- Enter the Project Title in the Description box.
- Click **Save & Continue**.
- Step 2 – CSWR Application.**
  - Project Title/Description** will auto-populate from the information entered in the Description box in Section 1. Form Information.
  - Enter the Project Location information.
  - Enter a Permitting Entity.
  - Associated Contacts.** Click **Add Contact**. Enter the email, mailing address and phone numbers for the following contacts:
    - Plan Check Engineer
    - Property Owner
    - Submitter
  - Associated Parcel Number (APN). Click **Add Parcel**.
  - Click **Save**.
- Step 3 - Associated Wells.** Enter the API number in Search.
  - Click the box next to the API.  And then click the  down arrow to Associated Wells.
  - Click Actions. Answer **Access Impact**. Choose **Yes** or **No**.
  - Click **Save**.
- Step 4 – Document Upload.** Click Actions. Add New Document.
  - Choose the **Type** from drop down list.
  - Enter Relevant Date and Description.
  - Click **Upload**.
  - Upload next document repeating step 1 to 3 above.
  - Click **Save**.
- Step 5 – Form Submit.**
  - Online Forms Associations. Click **Add Form** to associated other WellSTAR form i.e. Bonds, NOI,
  - Submitter can **Add Comments** to the CSWR application.
  - Check the Acknowledgement box.
  - Submitter can Preview Submission Summary.
  - Click **Save** and **Submit**.
- Step 6 - **Confirmation.** Confirmation message that the CSWR Application has been submitted successfully. Wait for few minutes before closing.
- Click **Close**.

#### Online Help

Click the Help Icon to access online help for each page

Search

- To get to the CSWR form.
- Type CSWR in Search box.
- Click Enter key.

### Required Data

- Data with red asterisk (\*) must be fill in.
- Information for the Plan Check Engineer
- Property Owner
- Submitter must be entered.
- (Note: Property owner can request CSWR review without the plan check engineer information but has to fill as the three contracts.)
- At one Assessor Parcel number information must be entered.
- One proposed Site Plan must be upload.

### Permitting Agency

- If County is chosen the box to the left will be a drop down list of California counties.
- If either City or Other is chosen the box to the left is a text box.